

# INTAKE



The purpose of this questionnaire is to obtain a comprehensive picture of your background. In scientific work, records are necessary to permit a more thorough perspective of one's challenges.

By completing these questions as fully and accurately as you can, you will facilitate your therapeutic program. You are requested to answer these routine questions in your own time instead of during your actual consulting time.

**PLEASE NOTE:** If you do not desire to answer any questions, merely write, "DO NOT CARE TO ANSWER" in the corresponding area. OR, if the question does not apply to you, please write N/A.

Today's Date: \_\_\_\_\_

Client Name: \_\_\_\_\_

Gender: M F

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer/School: \_\_\_\_\_

Emergency Contact/Phone number \_\_\_\_\_

Parent/Guardian (If under 18) \_\_\_\_\_ Phone \_\_\_\_\_

Whom may I thank for referring you \_\_\_\_\_

Reason for Visit: \_\_\_\_\_

## **Preferred Method of Contact or Messages:**

Cell phone: \_\_\_\_\_

Home phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**If you live with another person, may I leave a message with him/her OR on your home phone? Y N**

**EDUCATIONAL LEVEL (Check highest level achieved)**

- |   |  |
|---|--|
| <input type="checkbox"/> No formal education                | <input type="checkbox"/> College Graduate (Associate/<br>Bachelor) |
| <input type="checkbox"/> Some grade, middle, or high school | <input type="checkbox"/> Some graduate school                      |
| <input type="checkbox"/> Graduated High school              | <input type="checkbox"/> Master's Degree completed                 |
| <input type="checkbox"/> GED completed                      | <input type="checkbox"/> Doctoral Degree completed                 |
| <input type="checkbox"/> Some college                       | <input type="checkbox"/> Vocational school                         |
| <input type="checkbox"/> Presently enrolled                 | <input type="checkbox"/> Technical college                         |

**MILITARY STATUS (Mark all that apply)**

- |   |  |                                      |  |
|---|--|--------------------------------------|--|
| <input type="checkbox"/> None                   | <input type="checkbox"/> Veteran             | <input type="checkbox"/> Reservist   | <input type="checkbox"/> Medical Discharge |
| <input type="checkbox"/> Active Duty            | <input type="checkbox"/> Retired Military    | <input type="checkbox"/> War Veteran |  |
| <input type="checkbox"/> Disabled Military      | <input type="checkbox"/> Honorable Discharge |                                      |  |
| <input type="checkbox"/> Dishonorable Discharge | <input type="checkbox"/> Other: _____        |                                      |  |

**WITH WHOM DO YOU RESIDE?**

- |             |                     |            |
|-------------|---------------------|------------|
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |

**FAMILY MEMBERS NOT LIVING AT HOME**

- |             |                     |            |
|-------------|---------------------|------------|
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |
| Name: _____ | Relationship: _____ | Age: _____ |

**FAMILY DATA:**

**MOTHER:**

Living or Deceased? \_\_\_\_\_

If deceased, your age at the time of her death? \_\_\_\_\_

If deceased, cause of her death?

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If alive, mother's present age: \_\_\_\_\_

If alive, mother's present occupation, or if retired, her previous occupation:

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If alive, your mother's current health:

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Describe your mother's personality and her attitude toward you (past and present):

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**FATHER:**

Living or Deceased? \_\_\_\_\_

If deceased, your age at the time of his death? \_\_\_\_\_

If deceased, cause of his death?

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If alive, father's present age: \_\_\_\_\_

If alive, father's present occupation, or if retired, his previous occupation:

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If alive, your father's current health:

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Describe your father's personality and his attitude toward you (past and present):

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**STEP/SURROGATE/FOSTER PARENTS: If Step parent(s), at what age did your parent(s) re-marry)?**

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**Describe the atmosphere of the home in which you grew up. Comment on the compatibility between the parents and between the parents and the children:**

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**Did your parents understand you? Describe:**

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**Did you feel loved by your parents? Explain:**

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**Please list any family history of drug or alcohol abuse (including treatment history). Please include parents, siblings, aunts, uncles, grandparents or other parental figures.**

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**SIBLINGS**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Resides: \_\_\_\_\_  
Name: \_\_\_\_\_ Age: \_\_\_\_\_ Resides: \_\_\_\_\_  
Name: \_\_\_\_\_ Age: \_\_\_\_\_ Resides: \_\_\_\_\_  
Name: \_\_\_\_\_ Age: \_\_\_\_\_ Resides: \_\_\_\_\_  
Name: \_\_\_\_\_ Age: \_\_\_\_\_ Resides: \_\_\_\_\_

**Current relationship with siblings:**

#1 \_\_\_\_\_  
#2 \_\_\_\_\_  
#3 \_\_\_\_\_  
#4 \_\_\_\_\_  
#5 \_\_\_\_\_

**Past relationship with siblings:**

#1 \_\_\_\_\_  
#2 \_\_\_\_\_  
#3 \_\_\_\_\_  
#4 \_\_\_\_\_  
#5 \_\_\_\_\_

**DEVELOPMENTAL HISTORY:**

**Where were you born & raised?**

\_\_\_\_\_

**Please check any of the following that applied to you during your childhood:**

Night terrors    Bed-wetting    Sleep walking    Thumb-sucking  
 Nail Biting    Happy Childhood    Unhappy Childhood  
 Stuttering

**OTHER(S)** \_\_\_\_\_

**For how long did the above take place? Were any interventions sought?**

\_\_\_\_\_

**Did you have a transitional object? What was it?**

\_\_\_\_\_

**RELATIONSHIP/MARITAL HISTORY:**

**Are you currently in a relationship? YES NO**

**If NO, describe if you have any challenges at this time due to your single status:**

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**If YES, how long have been in your current relationship?**

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**Are you living together? YES NO**

**How long living together? \_\_\_\_\_**

**In what areas are you and your partner compatible?**

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**In what areas are you and your partner incompatible?**

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**Do you have children/step children? If so, please list them below:**

<b>Name</b> _____	<b>Sex</b> _____	<b>Age</b> _____	<b>Step/Biological</b>
<b>Name</b> _____	<b>Sex</b> _____	<b>Age</b> _____	<b>Step/Biological</b>
<b>Name</b> _____	<b>Sex</b> _____	<b>Age</b> _____	<b>Step/Biological</b>
<b>Name</b> _____	<b>Sex</b> _____	<b>Age</b> _____	<b>Step/Biological</b>
<b>Name</b> _____	<b>Sex</b> _____	<b>Age</b> _____	<b>Step/Biological</b>

**Any relevant details regarding miscarriages or abortions?**

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**Any relevant details about previous relationships or marriages?**

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**Has anyone (parents, friends, relatives, etc) ever interfered in your marriage/relationship, occupations, etc)? Please describe:**

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**Who are the most important people in your life? Why?**

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**Please describe any family history of mental illness, including treatments, medications and challenges:**

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**Please describe any significant births, deaths, or traumas in your life: i.e.) sexual assault, domestic violence, etc:**

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**Describe your most significant support system (friends, family, church, etc)**

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**What are your hobbies and interests?**

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**How is most of your free time occupied?**

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**Have you ever been the victim of being bullied or teased? Describe:**

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**Is it easy for you to meet and keep friends? Explain:**

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**EMPLOYMENT STATUS:**

Full Time     Part Time     Retired     Self-Employed  
 Student     Homemaker     Disabled     Unemployed

**Past Work History: Brief History of last (5) jobs held and length of time at each:**

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_

**Which job did you enjoy best? (Why?)**

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**Which job did you enjoy least? (Why?)**

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**OCCUPATIONAL HISTORY:**

**What sort of work are you doing now?**

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**Describe how your current work does or does not satisfy you:**

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**LEGAL ISSUES**

**Have you ever sued a physician or mental health provider? Please describe:**

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**Are you currently involved in any lawsuits or police issues? Please describe:**

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**Have you been involved in any lawsuits/police issues/incarcerated in the past?  
Please describe:**

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**MEDICAL HISTORY**

Who is your Physician? \_\_\_\_\_ Phone: \_\_\_\_\_

When was your most recent general medical check up?

\_\_\_\_\_

General findings:

\_\_\_\_\_

Comment on your current physical health:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any physical disabilities:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any significant illness you have or had/past or present:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Describe any accidents or physical trauma and approximate date of occurrence(s):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any previous surgical procedures and the approximate date of the procedures:

\_\_\_\_\_

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\_\_\_\_\_

**Please list any allergies you have:**

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**Please list all medications you take: (include prescription and OTC):**

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**Please list any significant illnesses (past and present)**

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**MENSTRUAL HISTORY (if applicable)**

**Age of first menses?** \_\_\_\_\_ **Were you informed or was it a shock?** \_\_\_\_\_

**Are you regular?** \_\_\_\_\_ **Duration:** \_\_\_\_\_

**Discomfort?** \_\_\_\_\_ **Date of last period:** \_\_\_\_\_

**Describe how your period affects your moods:** \_\_\_\_\_

**Any chance you are pregnant now?** \_\_\_\_\_

**History of PMS?** \_\_\_\_\_

**Complications from pregnancies?** \_\_\_\_\_

**Experiencing menopausal symptoms?** \_\_\_\_\_

**EATING DISORDER HISTORY (if applicable)**

**Describe any history of eating disorders (anorexia, bulimia, binge eating disorder, other); Include past and present treatment:**

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**SUBSTANCE USE HISTORY:**

**Have you ever been treated for drug/alcohol abuse? Please describe (drug(s) of choice, dates of treatment(s); current status; etc.**

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**SEXUAL HISTORY:**

- Sexual Preference:**      \_\_\_\_\_ **Heterosexual**  
   \_\_\_\_\_ **Homosexual (gay/lesbian)**  
   \_\_\_\_\_ **Bisexual**  
   \_\_\_\_\_ **Asexual**  
   \_\_\_\_\_ **Transsexual**  
   \_\_\_\_\_ **Not sexually active**

**Parental attitudes toward sexual activity (i.e.) was there discussion in the home? etc:**

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**When and how did you derive your first knowledge of sex?**

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**When did you first become aware of your sexual impulses?**

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**At what age did you begin masturbating? \_\_\_\_\_**

**Describe any experiences of anxiety, guilt or shame arising from masturbation:**

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**Describe any relevant details regarding your first or subsequent sexual experience:**

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**If you are homosexual (gay/lesbian), describe the circumstances surrounding when you “came out”. If you haven’t “come out” yet, explain:**

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**Are you sexually inhibited in any way? Describe:**

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**CLINICAL:**

**In your own words, please state the nature of your main reason for attending therapy and the duration of the problem(s):**

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**How would you estimate the severity of your problem(s)?**

- Mildly upsetting
- Moderately upsetting
- Very Severe
- Extremely Severe
- Totally Incapacitating

**SUICIDAL HISTORY:**

**Thoughts: YES NO Describe dates, circumstances, etc.**

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**Attempts: YES NO Describe dates, circumstances, hospitalizations, treatments, etc.**

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**\*\*\*\*\*CURRENT SUICIDAL IDEATION?: YES NO**

**If YES, Please go to your nearest emergency room and contact Dr. Mendelsohn after you are stabilized.**

**With whom have you previously consulted about your present problem(s)?**

_____	<b>Last consulted:</b> _____
_____	<b>Last consulted:</b> _____
_____	<b>Last consulted:</b> _____
_____	<b>Last consulted:</b> _____
_____	<b>Last consulted:</b> _____

**List your FIVE main FEARS:**

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_

**Are you taking any medications for your present problem(s)? If so, please list name of medication, dosage and results.**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Describe any negative side effects from taking the above medications:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**What about your present behavior(s) would you like to change?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**What feelings do you wish to alter (increase or decrease)?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**List the benefits/goals you hope to derive from therapy:**

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**Please list any additional information you think would benefit Dr. Mendelsohn in the your care and treatment planning.**

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**THANK YOU FOR TAKING YOUR TIME TO COMPLETE THIS FORM. PLEASE  
BRING THIS TO YOUR NEXT APPOINTMENT WITH DR. MENDELSON OR  
EMAIL IT TO [DRSUSIE@ME.COM](mailto:DRSUSIE@ME.COM)**